

**GLOBE TRADE CENTRE S.A.**

(Incorporated and registered in Poland with KRS No. 61500)

(Share code on the WSE: GTC.S.A)

(Share code on the JSE: GTC ISIN: PLGTC0000037)

(“GTC” or “the Company”)

**GLOBE TRADE CENTRE S.A.**

Date: **7 September 2020**

Subject: **Tender offer for the acquisition of shares in Globe Trade Centre S.A. announced by GTC Holding Zártkörűen Működő Részvénytársaság**

GTC Holding ZÁRTKÖRŰEN MŰKÖDŐ RÉSZVÉNYTÁRSASÁG announces a tender offer to acquire such shares in Globe Trade Centre S.A., with its registered office in Warsaw, that would represent up to 66% of the total votes at a general meeting of the Company (the “Tender Offer”). This Tender Offer is announced in accordance with Polish laws pursuant to Article 73 Section 2(1) of the Act of July 29, 2005 on public offering and the conditions governing the introduction of financial instruments to organised trading and on public companies and in compliance with the Ordinance of the Minister of Finance of September 14, 2017 on the forms of tender offers to subscribe for the sale or exchange of shares in a public company, the detailed procedures of the announcement thereof, and the conditions for acquiring shares pursuant to such tender offers.

GTC shareholders are advised that the Tender Offer document is available on the GTC website [http://ir.gtc.com.pl/en/reports/sens-reports/2020/tender\\_offer](http://ir.gtc.com.pl/en/reports/sens-reports/2020/tender_offer)

The proposed salient dates and times in respect of the Tender Offer are set out below:

Action	Date
Tender Offer Announcement Date	Monday, 7 September 2020
Commencement of the Tender Period	Friday, 25 September 2020
Last Day to Trade on the JSE in order to participate in the tender offer	Tuesday, 6 October 2020
Shares trade “ex” the Tender Offer on the JSE	Wednesday, 7 October 2020
End of the Tender Period in South Africa and Record Date for SA Shareholders to participate in the Tender Offer	Friday, 9 October 2020
End of the Tender Period in Poland	Monday, 12 October 2020
Expected date of the share purchase transactions (including Shares sold by SA Shareholders)	Thursday, 15 October 2020
Expected settlement of the share purchase transactions for other shareholder than SA Shareholders	Friday, 16 October 2020
Expected settlement of the share purchase transactions for SA Shareholders	Tuesday, 20 October 2020

Signed by:

/s/ Yovav Carmi  
Member of the Management Board

/s/ Robert Snow  
Member of the Management Board

Warsaw, Poland  
Sponsor: Investec Bank Limited