

**ANNOUNCEMENT OF THE MANAGEMENT BOARD
OF GLOBE TRADE CENTRE SPÓŁKA AKCYJNA
WITH ITS REGISTERED SEAT IN WARSAW
REGARDING THE CONVOCAION OF THE EXTRAORDINARY GENERAL
MEETING**

The management board of Globe Trade Centre Spółka Akcyjna, with its registered seat in Warsaw (respectively, the “**Management Board**” and the “**Company**”), pursuant to Article 399, §1 of the Commercial Companies Code (the “**CCC**”), convenes an extraordinary general meeting of the Company (the “**General Meeting**”), to be held on 9 January 2014, at 11.00 a.m. in Warsaw at ul. Wołoska 5 (the Taurus Building).

Agenda:

1. Opening of the General Meeting.
2. Election of the chairman of the General Meeting.
3. Statement that the General Meeting was duly convened and that it may adopt resolutions, and the adoption of the agenda.
4. Adoption of a resolution regarding the increase of the Company’s share capital through the issuance of ordinary series J bearer shares, the exclusion of all of the pre-emptive rights of the existing shareholders to all of the series J shares, the amendment of the Company’s statute, the application for the admission and introduction of series J shares and/or rights to series J shares to trading on the regulated market operated by the Warsaw Stock Exchange and the dematerialisation of the series J shares and/or rights to series J shares.
5. Adoption of a resolution regarding the granting of remuneration to members of the Supervisory Board.
6. Closing of the General Meeting.

Proposed amendments of the Statute

The Management Board hereby announces the proposed amendments to the Company’s statute:

The existing wording of Article 6 section 2 of the Company’s statute:

- “2. *The share capital amounts to PLN 31,937,299 (thirty one million, nine hundred and thirty-seven thousand, two hundred and ninety-nine) and is divided into:*
- a) *139,286,210 (one hundred and thirty-nine million, two hundred and eighty-six thousand, two hundred and ten) series A shares of PLN 0.10 (ten groszy) nominal value each;*
 - b) *1,152,240 (one million, one hundred and fifty-two thousand, two hundred and forty) series B shares of PLN 0.10 (ten groszy) nominal value each;*
 - c) *235,440 (two hundred and thirty-five thousand, four hundred and forty) series B1 shares of PLN 0.10 (ten groszy) nominal value each;*
 - d) *8,356,540 (eight million, three hundred and fifty-six thousand, five hundred and forty) series C shares of PLN 0.10 (ten groszy) nominal value each;*
 - e) *9,961,620 (nine million, nine hundred and sixty-one thousand, six hundred and twenty) series D Shares of PLN 0.10 (ten groszy) nominal value each;*

- f) 39,689,150 (thirty nine million, six hundred and eighty-nine thousand, one hundred and fifty) series E shares of PLN 0.10 (ten groszy) nominal value each;
- g) 3,571,790 (three million, five hundred and seventy-one thousand, seven hundred and ninety) series F shares of PLN 0.10 (ten groszy) nominal value each;
- h) 17,120,000 (seventeen million, one hundred and twenty thousand) series G shares of PLN 0.10 (ten groszy) nominal value each; and
- i) 100,000,000 (one hundred million) series I shares of PLN 0.10 (ten groszy) nominal value each.”

The proposed new wording of Article 6 section 2 of the Company’s statute:

- “2. The share capital amounts to no less than PLN 31,937,299.1 (thirty-one million, nine hundred and thirty-seven thousand, two hundred and ninety-nine zlotys and ten groszy) and no more than PLN 35,131,028.8 (thirty-five million, one hundred and thirty-one thousand, twenty-eight zlotys and eighty groszy) and is divided into:
- a) 139,286,210 (one hundred and thirty-nine million, two hundred and eighty-six thousand, two hundred and ten) series A shares with a nominal value of PLN 0.10 (ten groszy) each;
 - b) 1,152,240 (one million, one hundred and fifty-two thousand, two hundred and forty) series B shares with a nominal value of PLN 0.10 (ten groszy) each;
 - c) 235,440 (two hundred and thirty-five thousand, four hundred and forty) series B1 shares with a nominal value of PLN 0.10 (ten groszy) each;
 - d) 8,356,540 (eight million, three hundred and fifty-six thousand, five hundred and forty) series C shares with a nominal value of PLN 0.10 (ten groszy) each;
 - e) 9,961,620 (nine million, nine hundred and sixty-one thousand, six hundred and twenty) series D Shares with a nominal value of PLN 0.10 (ten groszy) each;
 - f) 39,689,150 (thirty-nine million, six hundred and eighty-nine thousand, one hundred and fifty) series E shares with a nominal value of PLN 0.10 (ten groszy) each;
 - g) 3,571,790 (three million, five hundred and seventy-one thousand, seven hundred and ninety) series F shares with a nominal value of PLN 0.10 (ten groszy) each;
 - h) 17,120,000 (seventeen million, one hundred and twenty thousand) series G shares with a nominal value of PLN 0.10 (ten groszy) each;
 - i) 100,000,000 (one hundred million) series I shares with a nominal value of PLN 0.10 (ten groszy) each; and
 - j) no less than 1 (one), but no more than 31,937,298 (thirty-one million, nine hundred and thirty-seven thousand, two hundred and ninety-eight) series J shares with a nominal value of PLN 0.10 (ten groszy) each.”

Information for shareholders

Right to participate in the General Meeting

The Management Board hereby announces that, pursuant to Articles 406, Article 406¹ and Article 406⁶ of the CCC, the following persons are authorised to participate in the General Meeting:

- (i) All the persons who were shareholders of the Company sixteen days prior to the date of the

General Meeting, i.e. **on 24 December 2013** (the date of registration of participation in the General Meeting, hereinafter referred to as the “**Registration Date**”), provided that they deliver to the entity which keeps their securities account a request for a certificate confirming their individual right to participate in the General Meeting in the period from the announcement date of the convocation of the General Meeting, and the first business day after the Registration Date, i.e. 27 December 2013.

- (ii) All the persons holding registered shares and temporary certificates, as well as pledgees and usufructuaries, authorized to exercise voting rights, provided that they are registered in the share register on the Registration Date.
- (iii) All the persons holding bearer shares in the form of a document, provided that the documents of shares are delivered to the Company no later than on the Registration Date and are not collected prior to the end of that date. Instead of shares one may deliver a certificate issued to confirm that the shares have been deposited with a notary, a bank or an investment firm having its registered seat or branch within the territory of the European Union or a state which is party to the agreement on the establishment of the European Economic Area. The certificate should include the numbers of the share documents and state that the share documents will not be released prior to the end of the Registration Date.
- (iv) Representatives of the persons/entities mentioned above who have duly documented their authority to act on their behalf.

The list of shareholders authorised to participate in the General Meeting will be made by the Management Board and presented at the registered seat of the Company at ul. Wołoska 5, 02-675 Warszawa, between 09.00 and 16.00, for the three (3) business days prior to the General Meeting, i.e. on 3, 7 and 8 January 2014. Any shareholder of the Company may demand to be sent the list of shareholders by email, free of charge, by providing the address to which the list should be sent. Shareholders may make such request by email to the following address: gtcwza2010@gtc.com.pl.

Selected rights of shareholders relating to the General Meeting

One or several shareholders who represent at least one-twentieth of the Company’s share capital are authorised to:

- (i) demand the placement of specific issues on the agenda of the General Meeting; such a request should be delivered to the Management Board no later than twenty-one days prior to the scheduled date of the General Meeting, i.e. by 19 December 2013, the request should contain argumentation or a draft resolution concerning the proposed item on the agenda; the request may be delivered by email, to gtcwza2010@gtc.com.pl;
- (ii) present to the Company, prior to the scheduled date of the General Meeting, in writing or by email to gtcwza2010@gtc.com.pl, draft resolutions regarding the matters included on the agenda of the General Meeting or matters which are to be included in such agenda.

At the General Meeting each of the Company’s shareholders may propose resolutions concerning matters included in the agenda.

Participation in the General Meeting and exercising the right to vote

A shareholder who is an individual may participate in the General Meeting and exercise voting rights either personally or through a proxy. Shareholders who are not individuals may participate in the General Meeting and exercise voting rights through a person authorised to make representations of will on their behalf including through a proxy. The power of attorney must be in writing or must be granted electronically. A power of attorney granted electronically does not require a secure signature verified through a valid qualified certificate. The Company should be notified of the grant of an electronic power of attorney by email, to gtcwza2010@gtc.com.pl.

For the purpose of identifying the shareholder who granted the power of attorney, the notice on the

granting of such power of attorney electronically should contain (as a schedule):

- (i) if the shareholder is an individual, an original or a copy of an identity card, passport or any other official identification document confirming the identity of the shareholder; or
- (ii) if the shareholder is not an individual, a copy of an extract from a relevant register or any other document confirming the authorisation of the individual(s) to represent the shareholder at the General Meeting (e.g. an uninterrupted chain of powers of attorney).

If there is any doubt as to the authenticity of the copy of the above-mentioned documents, the Management Board reserves the right to request the attorney to present the following for the purposes of making the attendance register:

- (i) if the shareholder is an individual, a true and correct copy of an identity card, passport or any other official identification document confirming the identity of the shareholder, certified by a notary or another entity authorised to certify documents as true and correct copies; or
- (ii) if the shareholder is not an individual, an original or a true and correct copy of an extract from a relevant register or any other document confirming the authorisation of the individual(s) to represent the shareholder at the General Meeting (e.g. an uninterrupted chain of powers of attorney), certified by a notary or another entity authorised to certify documents as true and correct copies.

For the purpose of identifying the attorney, the Management Board of the Company reserves the right to demand the attorney to present the following for the purposes of making the attendance register:

- (i) if the attorney is an individual, a copy of an identity card, passport or any other official identification document confirming the identity of the shareholder; or
- (ii) if the attorney is not an individual, an original or a true and correct copy of an extract from a relevant register or any other document confirming the authorisation of the individual(s) to represent the shareholder at the General Meeting (e.g. an uninterrupted chain of powers of attorney), certified by a notary or another entity authorised to certify documents as true and correct copies.

The forms referred to in Article 402³ §1.5 of the CCC, permitting for the exercise of voting rights by a proxy are provided at the Company's website: www.gtc.com.pl. The Company does not require that the powers of attorney be granted using such form.

Furthermore, the Management Board confirms that if a shareholder grants a power of attorney with voting instructions, the Company will not verify whether the attorneys exercise their voting rights in accordance with the instructions received from the shareholder. Given the above, the Management Board informs that the voting instructions should be delivered to the attorney only.

The statute of the Company does not permit shareholders to participate in the General Meeting or to take the floor during the General Meeting or to exercise voting rights via means of electronic communication.

The Company has not adopted any by-laws of the General Meeting. The statute of the Company does not provide for the possibility of exercising voting rights at the General Meeting by mail.

Materials concerning the General Meeting

Any person authorised to participate in the General Meeting may obtain a full text of the documentation to be presented at the General Meeting, including the draft resolutions or, if no resolutions will be voted, the comments of the Management Board or the supervisory board of the Company regarding the matters included on the agenda of the General Meeting or the matters which are to be introduced to the agenda prior to the General Meeting, at the Company's website, www.gtc.com.pl, and at the offices of the Company at ul. Wołoska 5, 02-675 Warszawa, between 09.00 and 16.00.

Registration of presence at the General Meeting

Persons authorised to participate in the General Meeting are requested to register and to collect voting cards directly in front of the meeting room, half an hour prior to the commencement of the General Meeting.

Other information

All information concerning the General Meeting will be made available on the Company's website www.gtc.com.pl.

Furthermore, the Management Board announces that any and all matters which are not regulated by this announcement, shall be governed by the CCC and the statute. Consequently, the Management Board kindly requests the Company's shareholders to review the above regulations.

Should you have any questions or doubts concerning participation in the General Meeting please contact the Company at tel. +48 22 60 60 700 or by email: gtcwza2010@gtc.com.pl.